Solution brief

What's Coming in Planview Projectplace – Q2 2019

It's another quarter and time for another exciting roadmap update for all our Projectplace® users! We have a great list of updates planned, with quite a few focusing on integrations. A summary of what you can expect in Q2 is listed below:

Integrations with Office Online, Outlook, MS Teams and Slack

When it rains it pours – we have no fewer than four new integrations lined up for this quarter. The first up are connectors to Slack and MS Teams. In both cases we will enable the connection between a board and a conversation channel. More specifically, in the case of MS Teams, the connector will post status updates from a board to a MS Teams channel, while for Slack, the connector will trigger updates in Projectplace from the Slack channel.

The above will be followed by an integration with MS Office Online that will add a new dimension to document collaboration. With this integration we will support multi-party live editing of documents in the Documents tool.

To end the quarter, we will release the Outlook plugin that will enable Outlook users to convert an email with included attachments directly into a task in Projectplace.

We plan to make the MS Teams and Slack integrations available in the beginning of the quarter and the Office Online and Outlook Plugin integrations available towards the end.

Document Tags

To further enhance the experience of working with Documents, we are introducing tagging documents within the tool. You will be able to create flexible structures and document categories, complementing the existing folder structure that is already in place. Along with that you will be able to filter and search using these tags associated with the documents.

This update will be available in the May release!

Card Templates

Have you often thought it would be great to have the option to define a Template card for your board with predefined parameters such as e.g. description, assignee, label and checklist items? Then we have the solution for you with our planned release of the Card Templates feature towards the end of the quarter.

Request Enhancements

With this round of updates, you will now be able to take your Request management capability to a new level and support a variety of work. With this update, you will be able to take an incoming request and convert it into an activity on the Plan or a card on a board within a workspace. You will also be able to create multiple request forms and better manage requests using filters. That's not all, there will be a few more nifty enhancements to accompany the above.

This first round of enhancements will be available in the month of May and will continue into June.

Plan Enhancements

We have initiated a complete overhaul of the Plan tool to provide an improved user interface and better performance in 2019. Towards the end of Q2, we plan to release an updated WBS section as a first step, which will allow for easier data entry and more customization options to the Plan tool.

Email Notification Settings

If you missed the promised update for email notifications in Q1, it is not because we changed our minds, rather we added some things along the way. With the Q2 release of this feature, you will be able to choose to turn off emails based on certain criteria and will be able to set a daily do-not-disturb period where no emails can be sent. Then, when the period has ended, you will get a summary email that lists all the notifications you missed.

This update is scheduled for April.

Rules for Workspace and People Management

Q2 product updates continue with another wave of automation in the form of Rules. As account administrators, you will be able to work with people and workspace management more effectively. You will be able to automate actions like archiving workspaces, reminding inactive users, adding new users to a specific workspace(s), as well as a few more redundant, more manual tasks.

The first phase of Rules will be available in June.

Other Enhancements

Throughout the quarter, we will also be releasing several minor enhancements and bug fixes. Some of these updates include Drag-and-drop of multiple cards on a board and the release of a new OData set for Power BI - this time aimed at Portfolio Managers.

Release Notes

Previous months' product updates can be found in the Customer Success Center.

Thank you for using Projectplace!

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